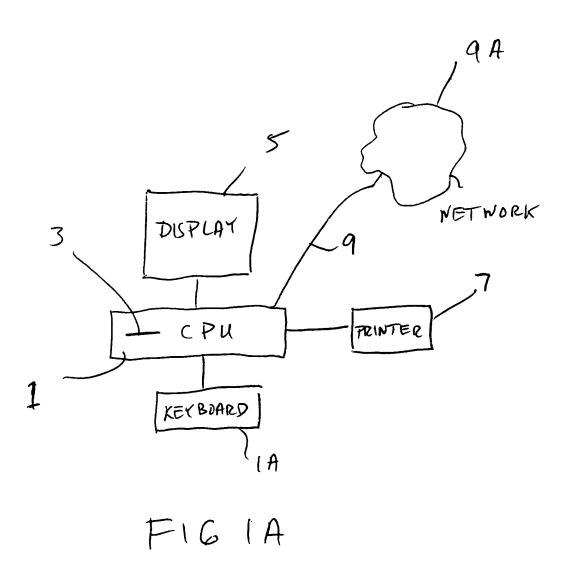
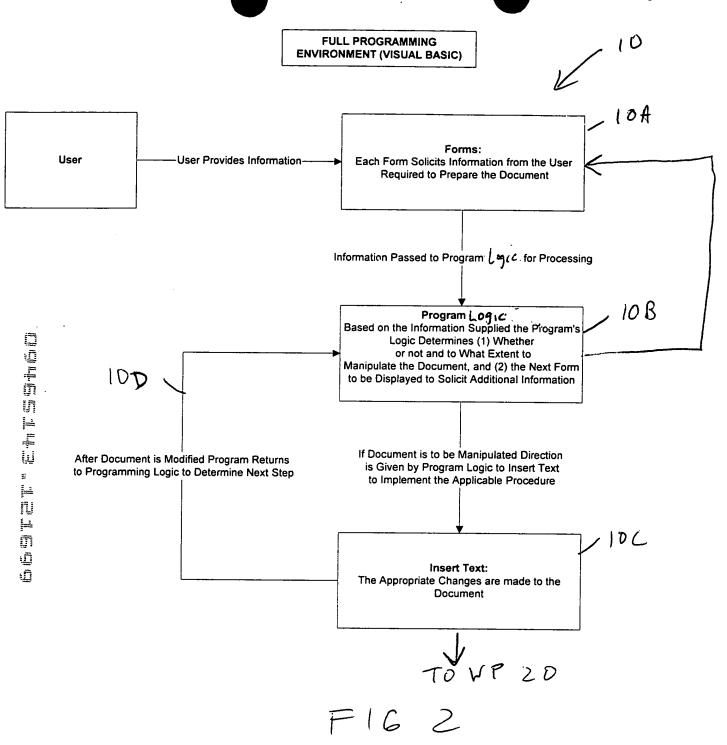
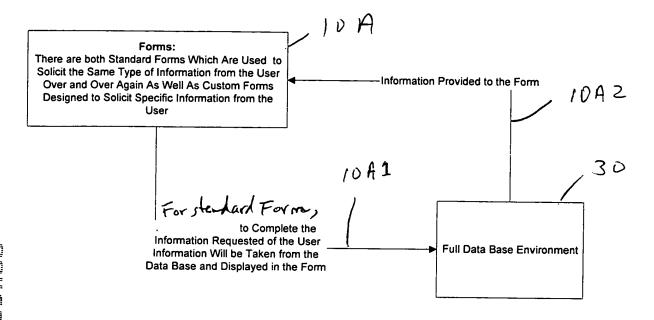
F161

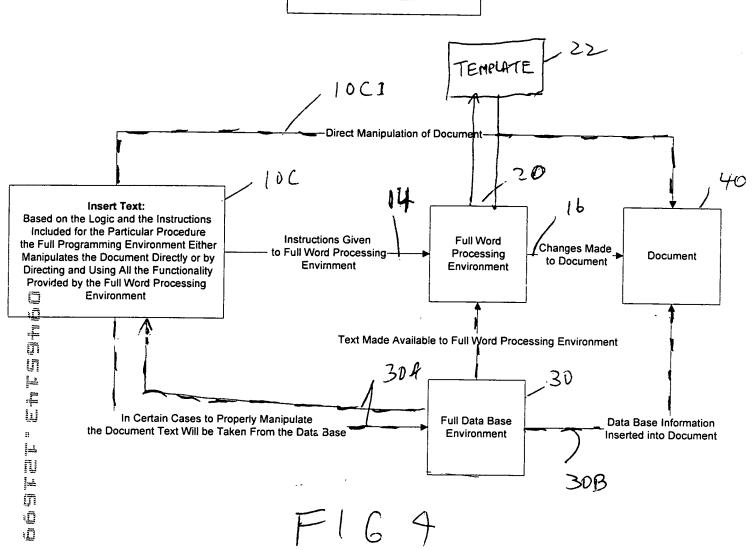


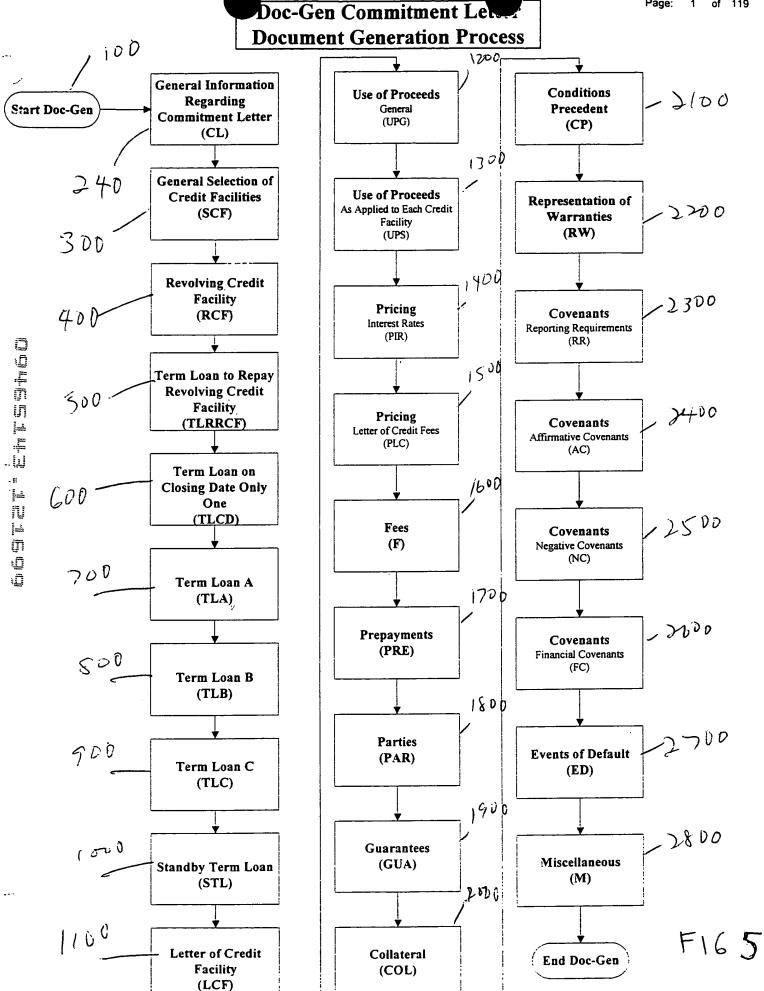




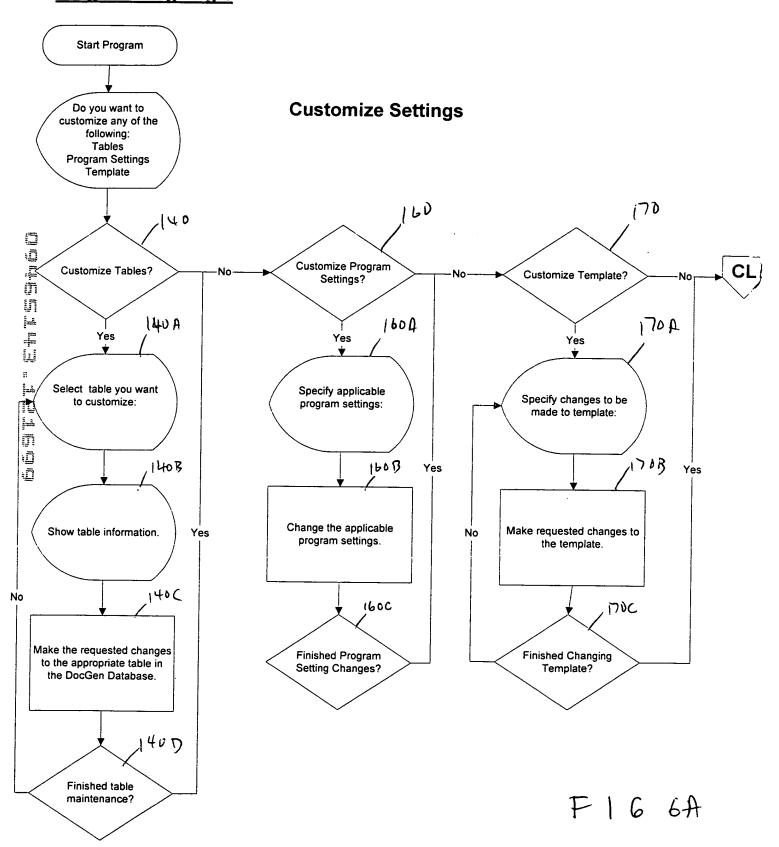
F16 3

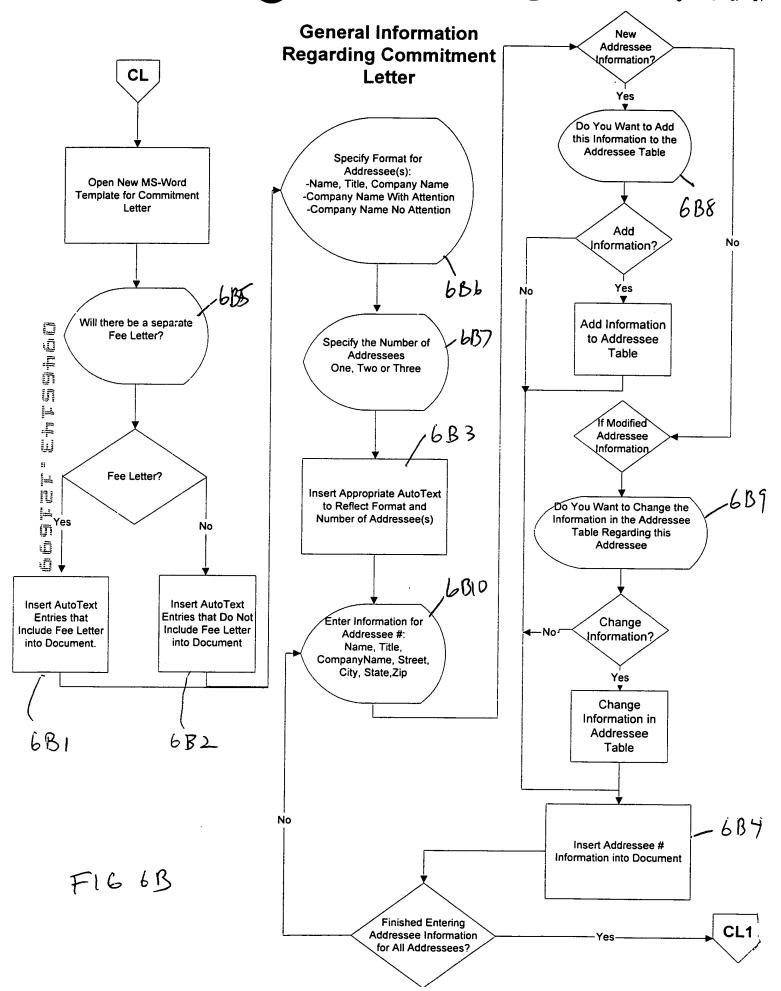
INSERT TEXT

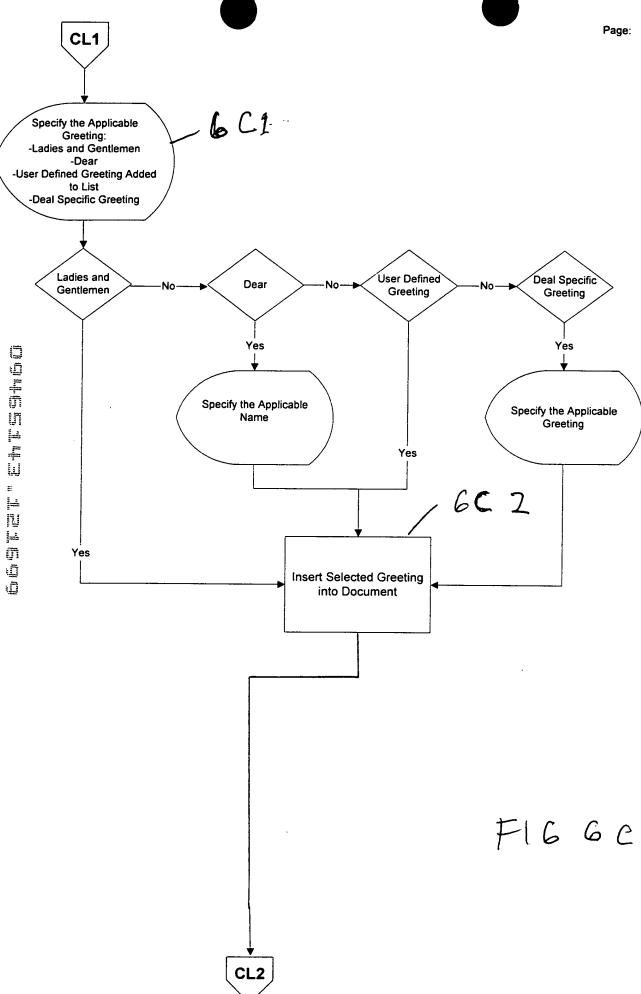


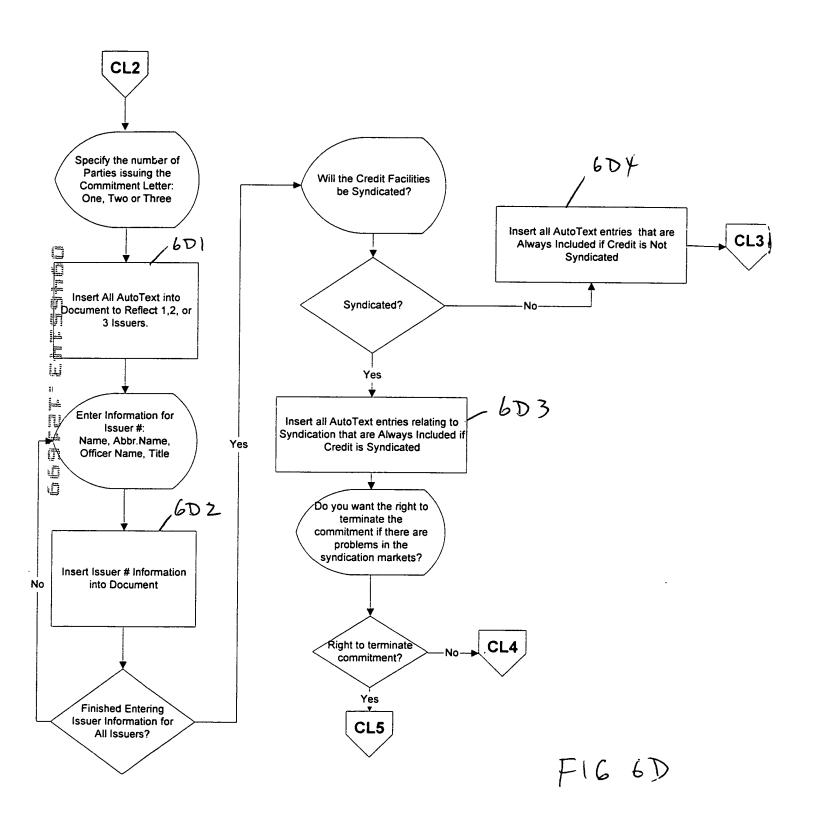


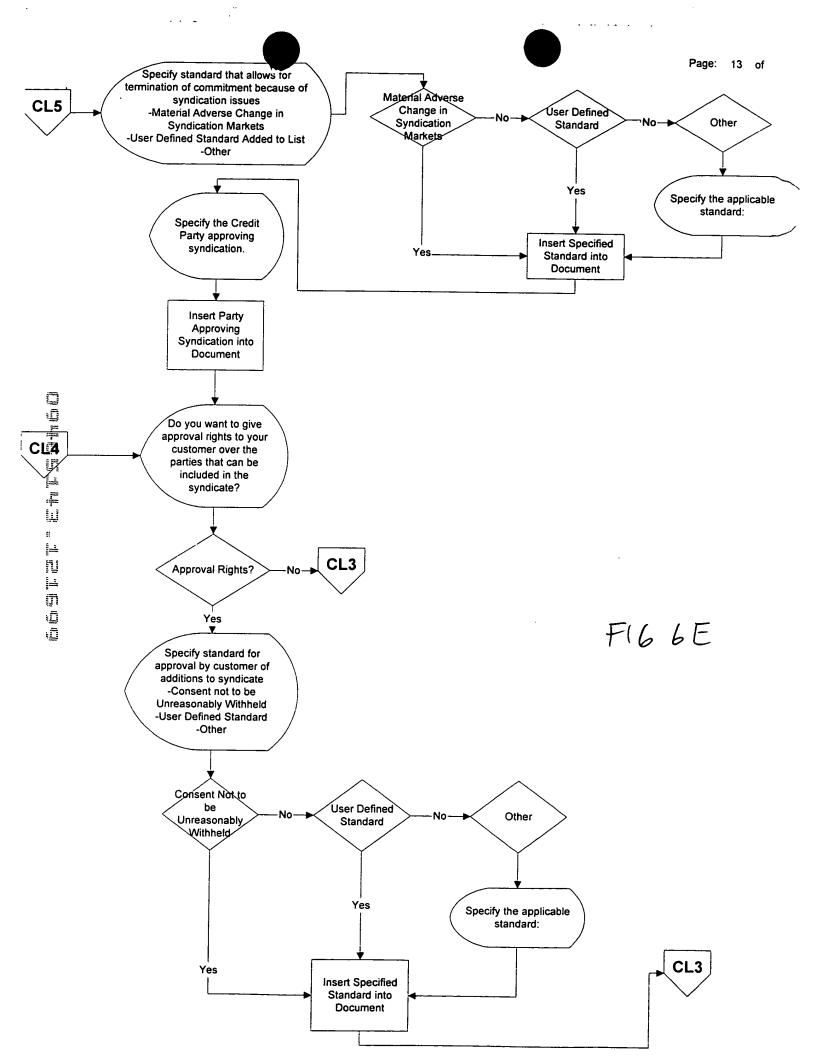
DocGen Commitment Letter Programming Logic

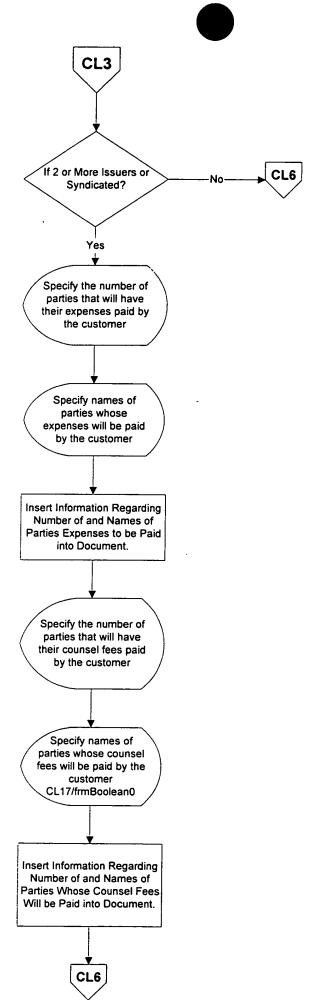












F16 6F

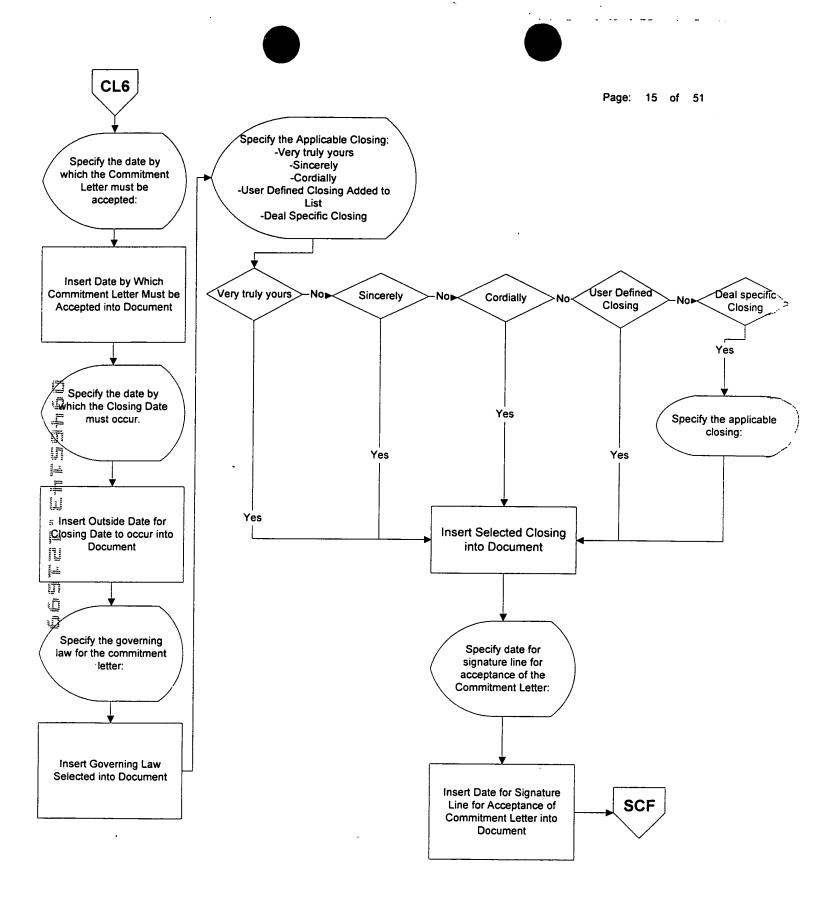
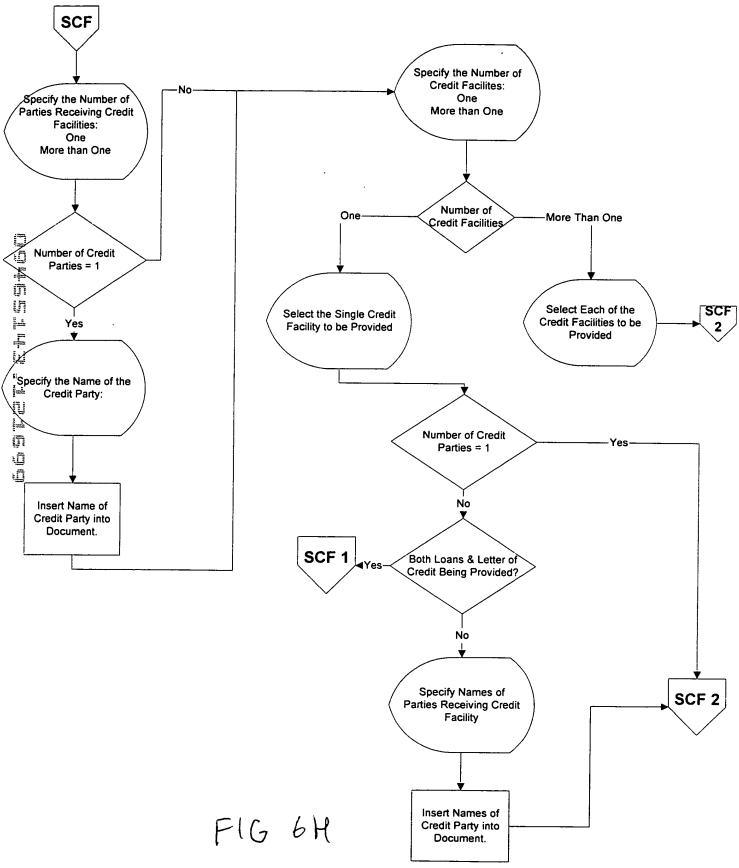


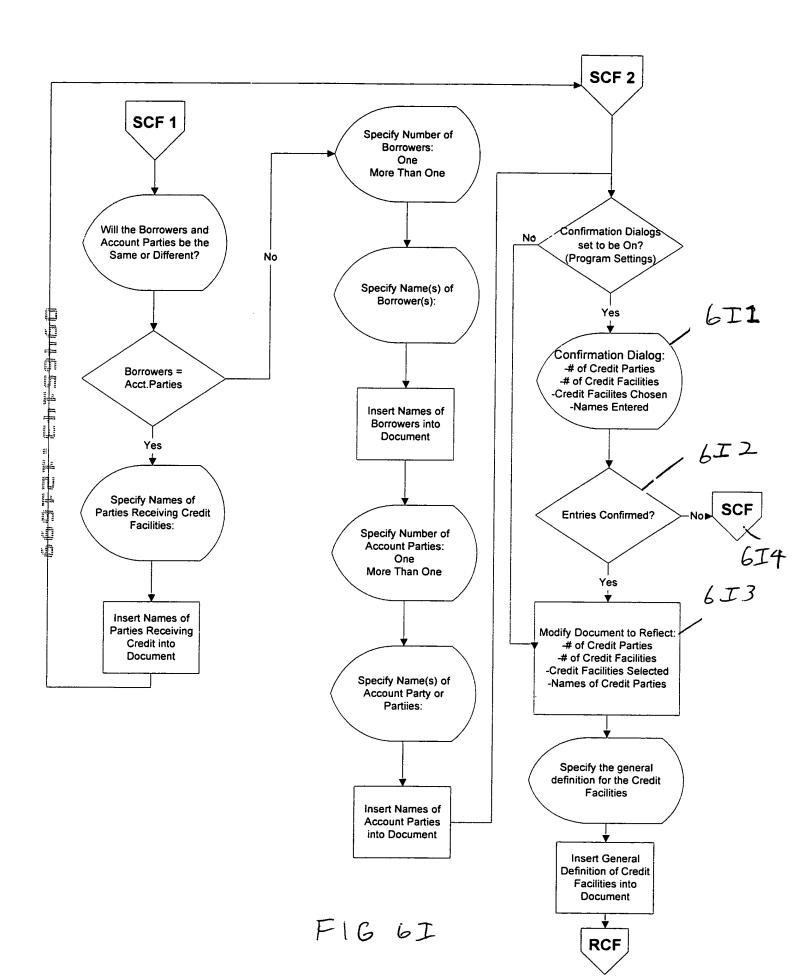
FIG 66

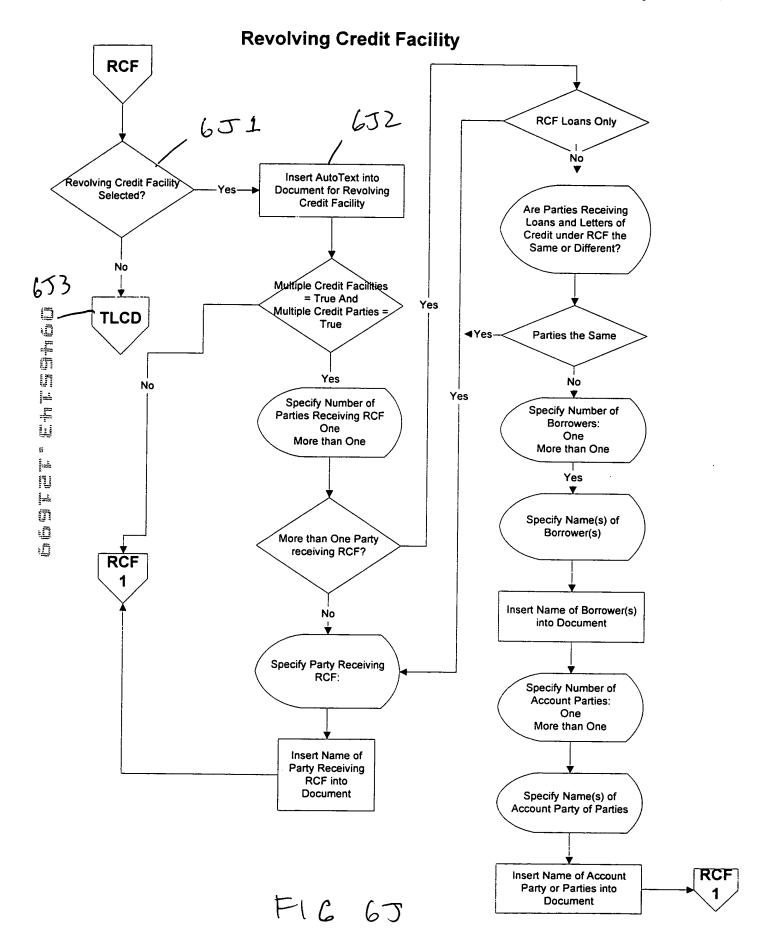
Page: 16 of 51

renegy s Landardinasi

Selection of Credit Facilities

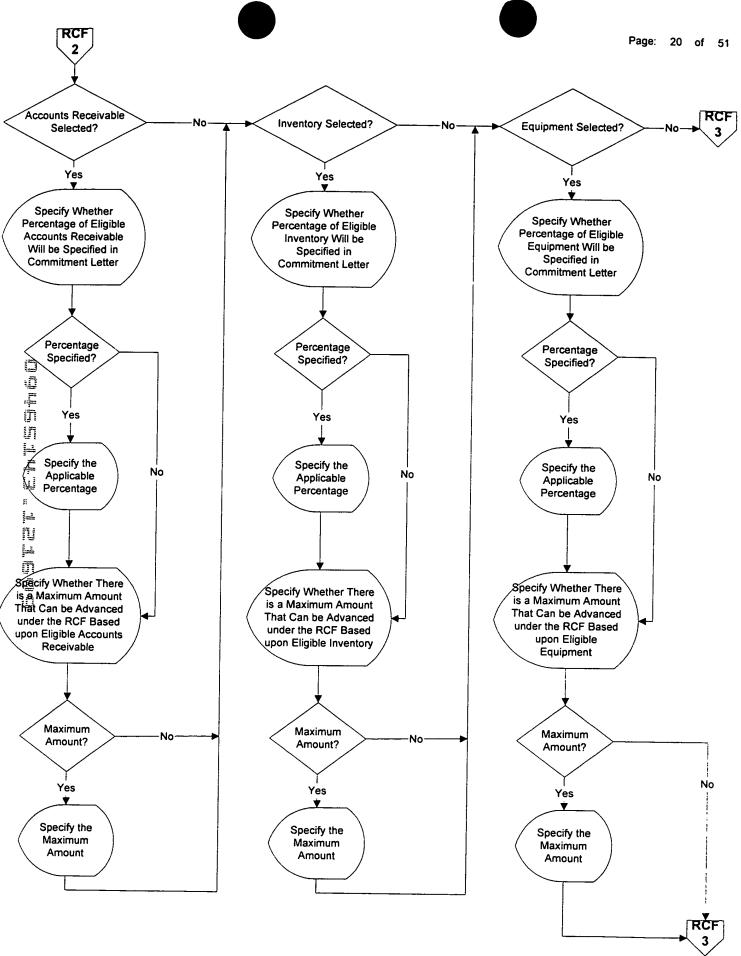




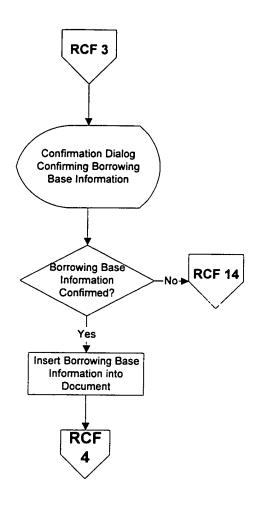


Page: 19 of 51 **RCF** RCF 14 Will the amount available under **Revolving Credit Facility** Specify the Amount: remain the same or change? 6KI Will the Revolving Same Credit Facility be Subject to a Borrowing Base? What elements are part Amount of Revolving of the borrowing base? Credit Facility remains -Accounts Receivable the same? -Inventory -Equipment Yes Change **Borrowing Base?** RCF Specify the number of different periods with different amounts No W **RCF** Insert Amount of RCF into Document N Will Periods be Defined by Reference to Specific Dates or M **Descriptive Dates?** Ü 4 Specific or Descriptive Descriptive Specific **Dates Specify Descriptive Specify Specific Dates Dates and Amounts:** and Amounts: Insert Period Date(s) and Amount(s) into Document.

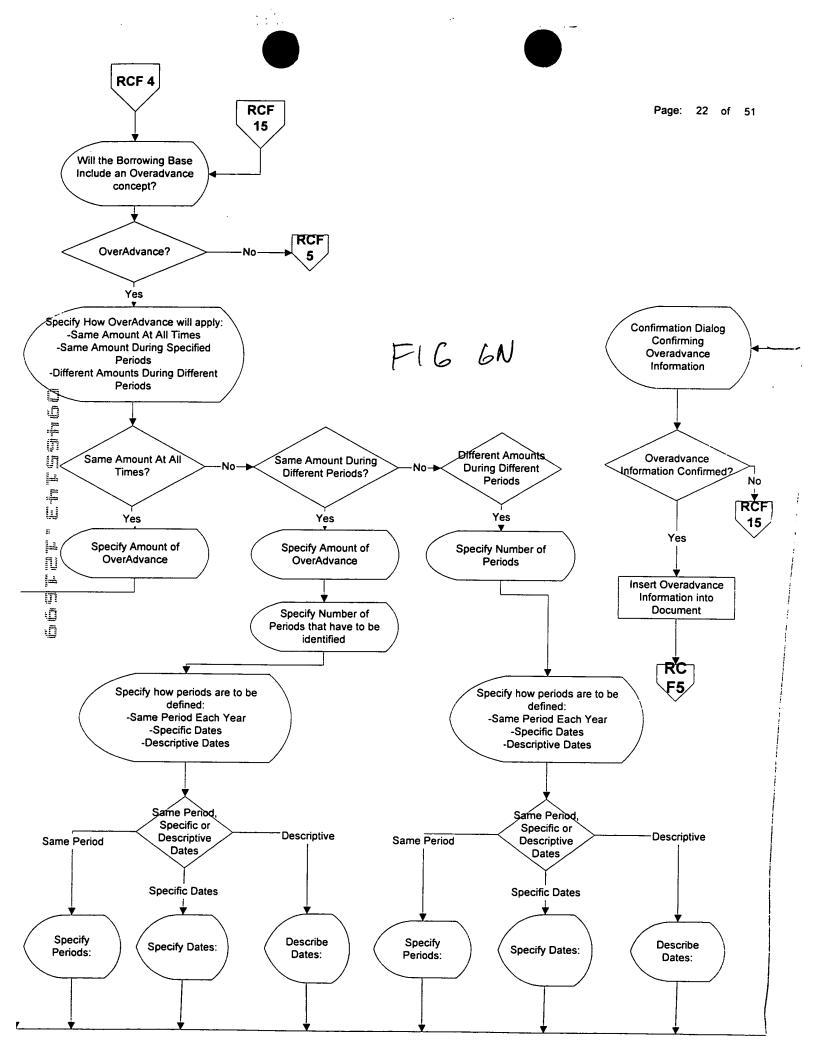
FIG 6K



F16 6L



F(6 6M



Specify First Day Revolving CreditFacility is Available: -On Closing Date -On Day After Closing Date -On a Date Certain -On a Described Date -Leave Blank

On Closing

Date

Yes

Insert On Closing

Date into

Document

Śpecify Last Day Revolving CreditFacility is Available: -On a Number of Years from Closing Date -On a Date Certain

> -On a Described Date -Leave Blank

> > On Number of

Years from

Closing Date

Yes

Specify the

Number of

Years

Insert Number of

Years into

Document

M

Ш

M

No

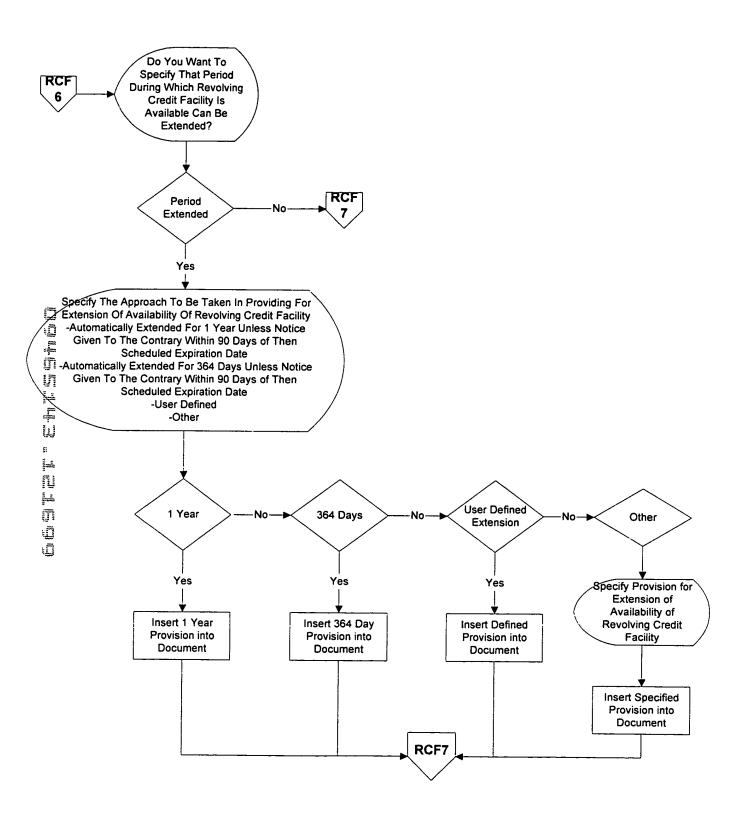
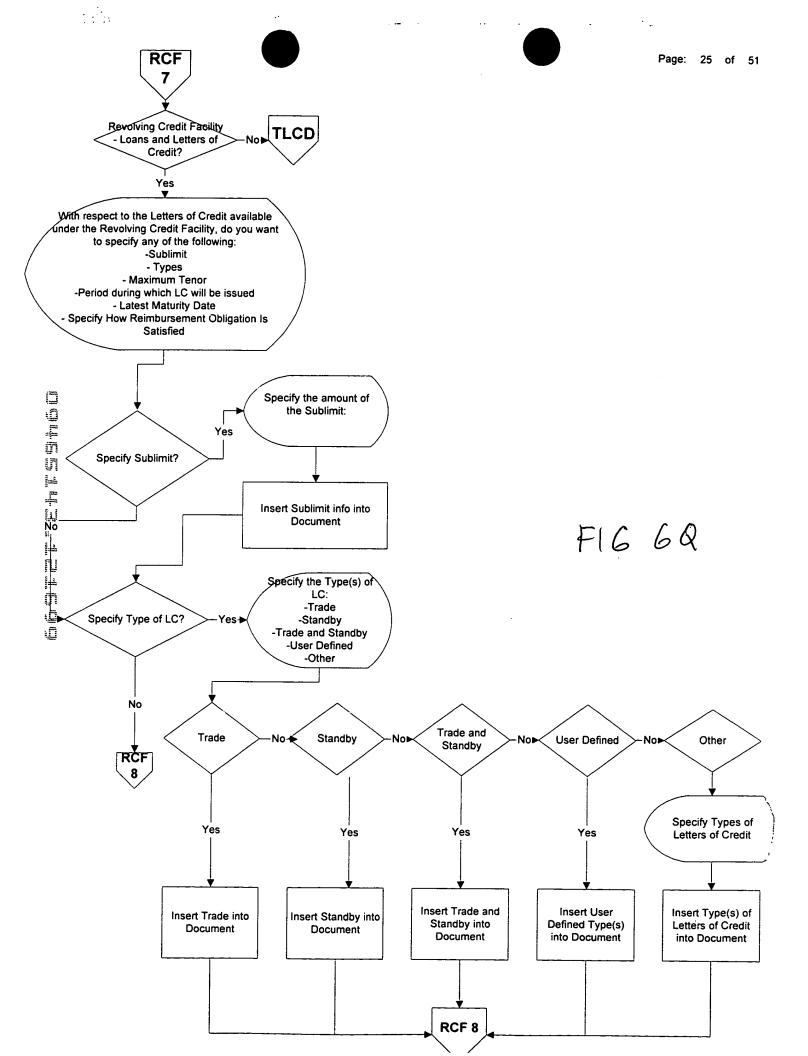
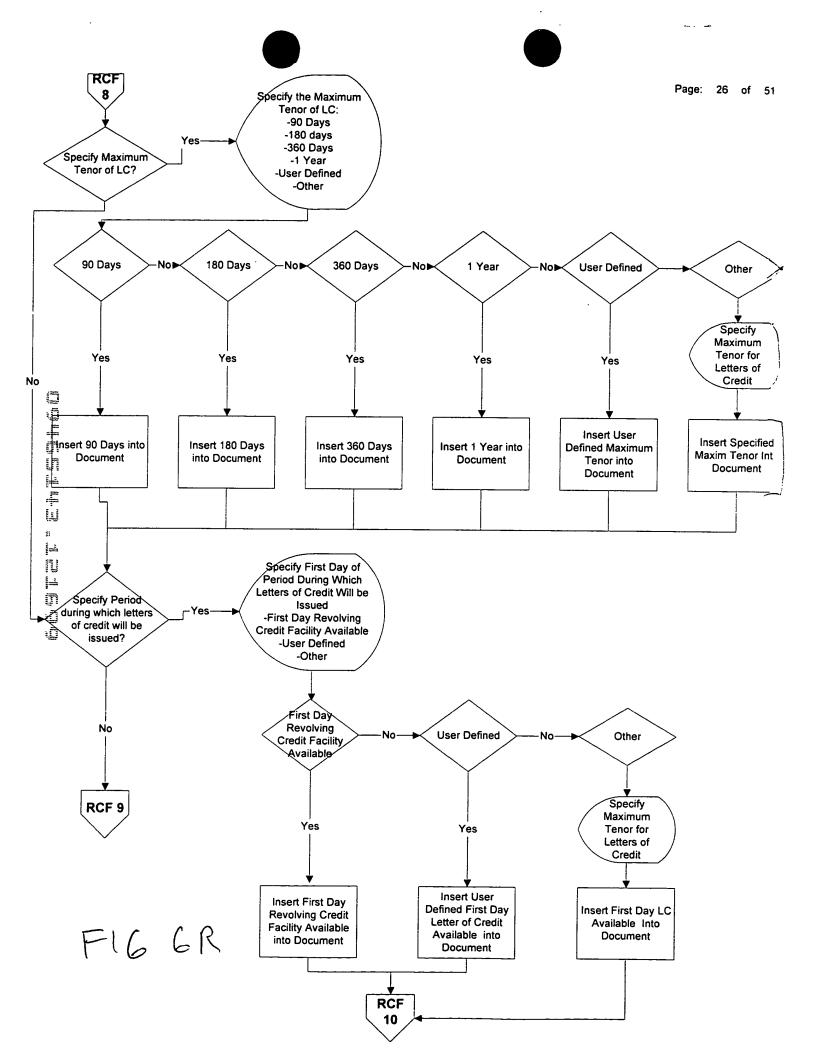
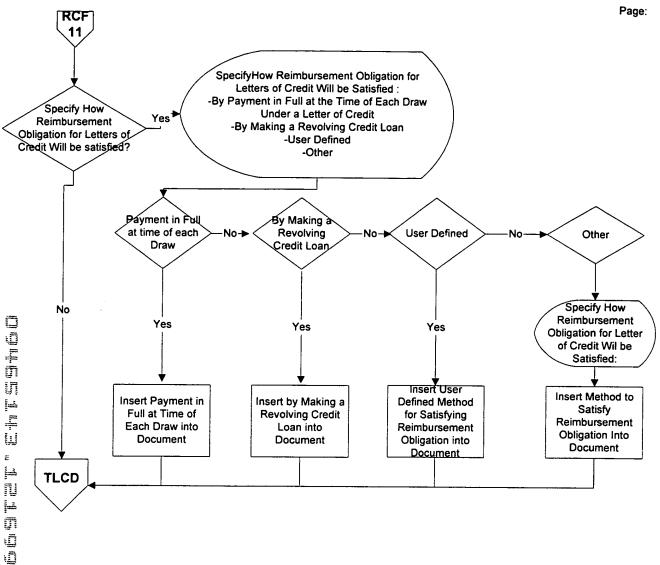


FIG 6P



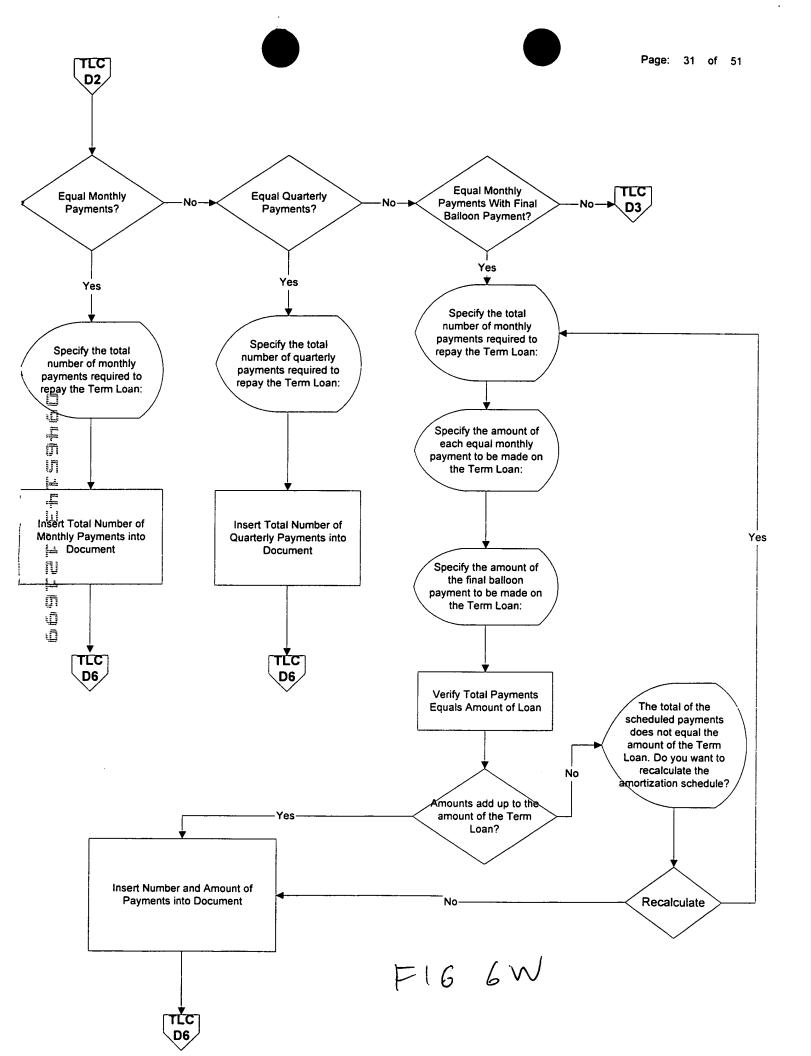


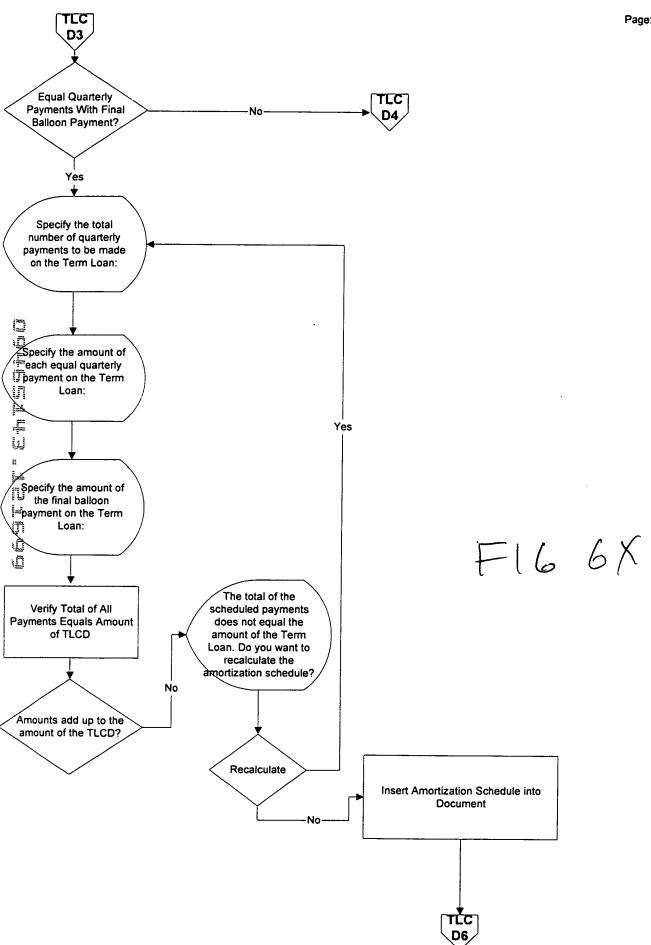


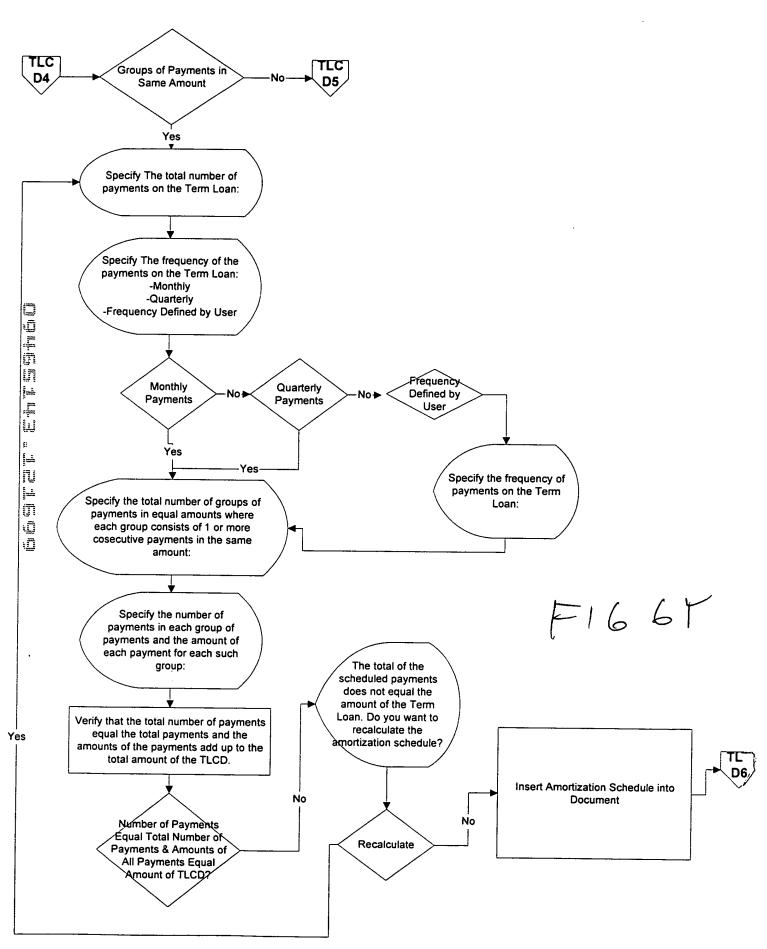
F16 6T

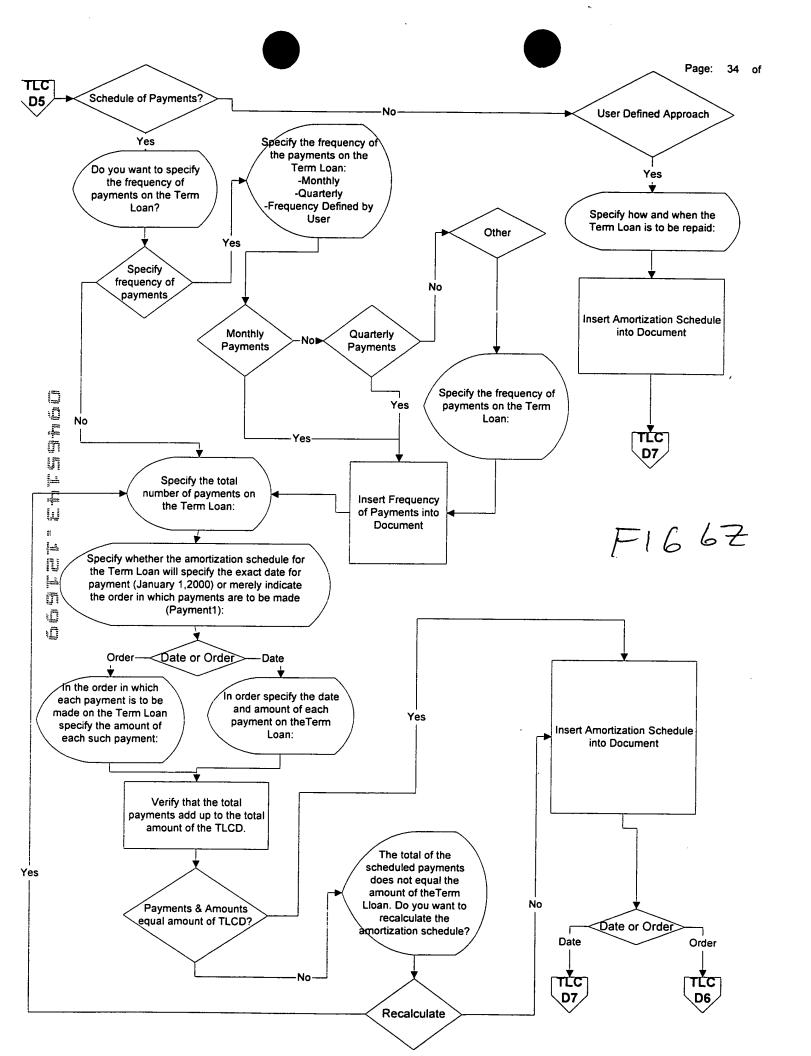
Page: 29 of 51

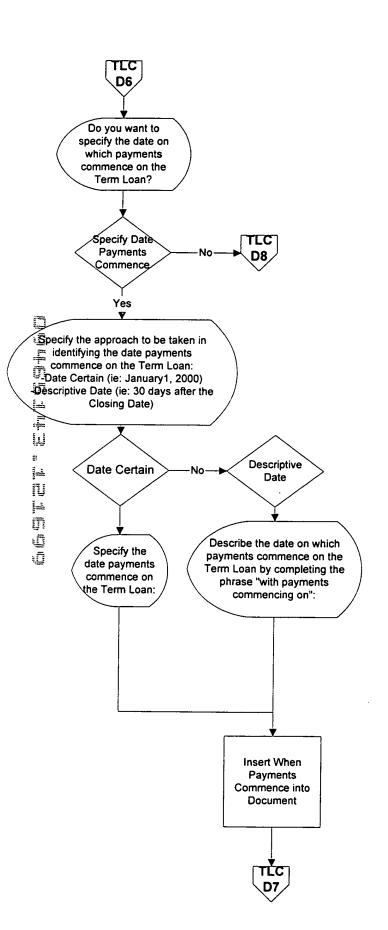
FIG GV



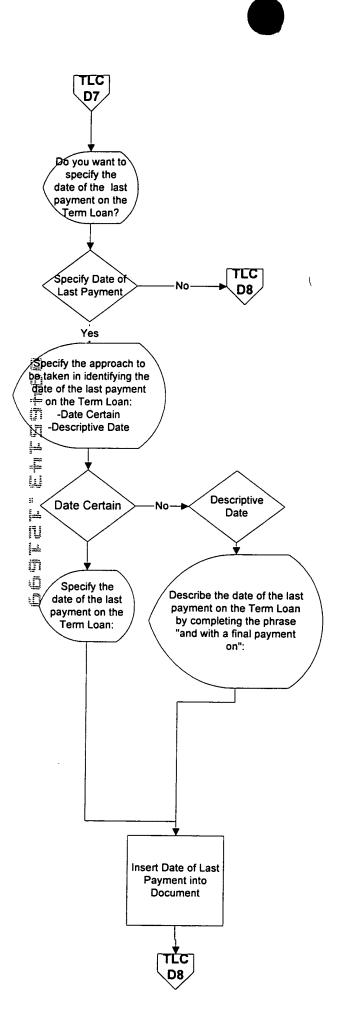




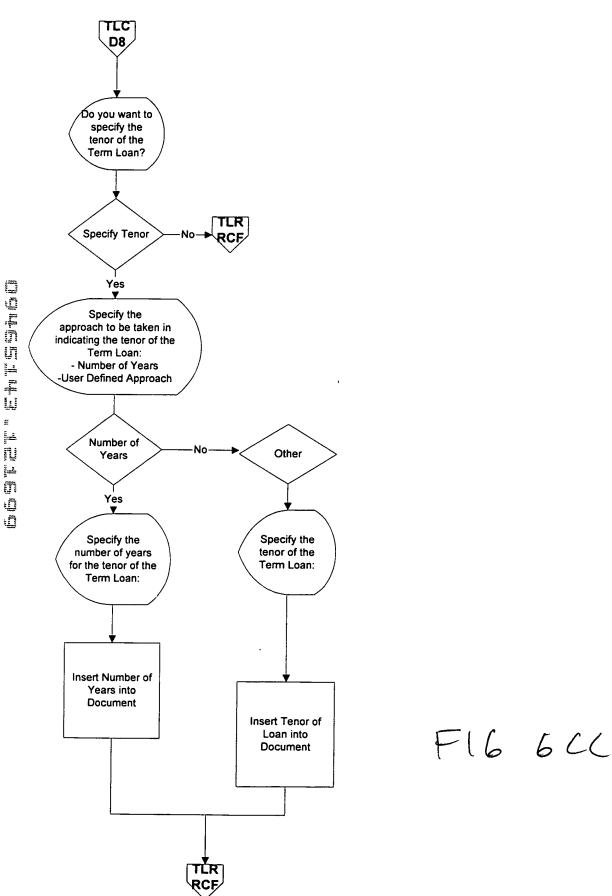




F16 6 AA



F16 6 BB



Page: 38 of 51

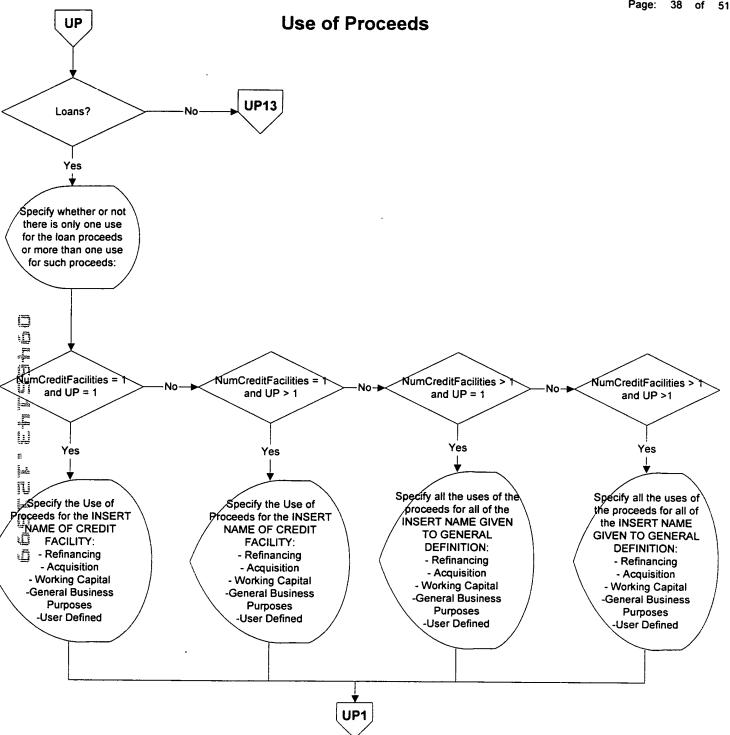


FIG GDD

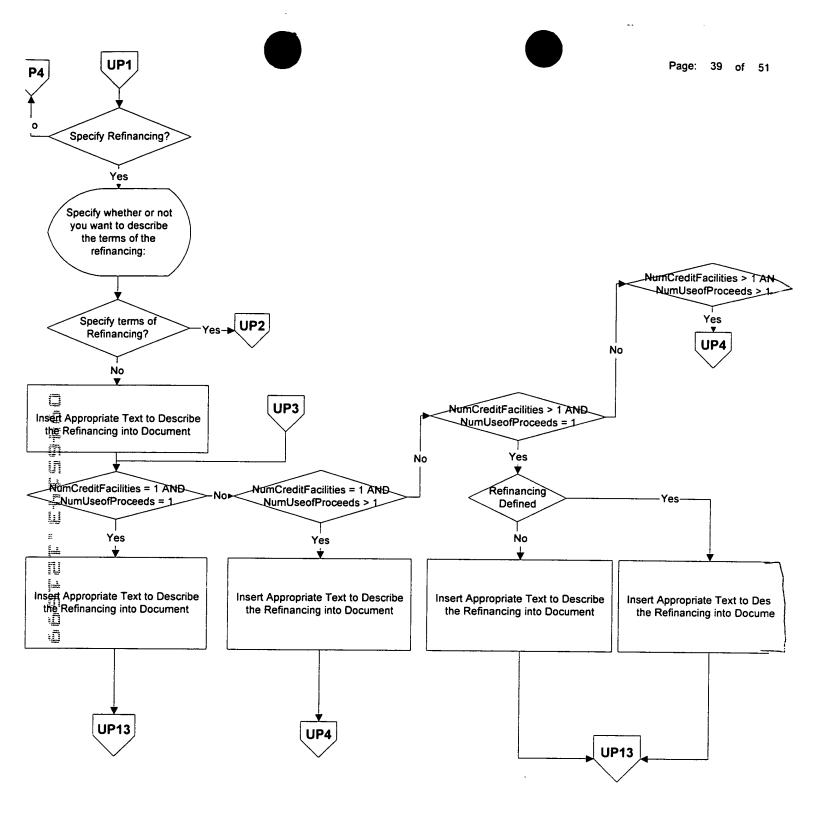
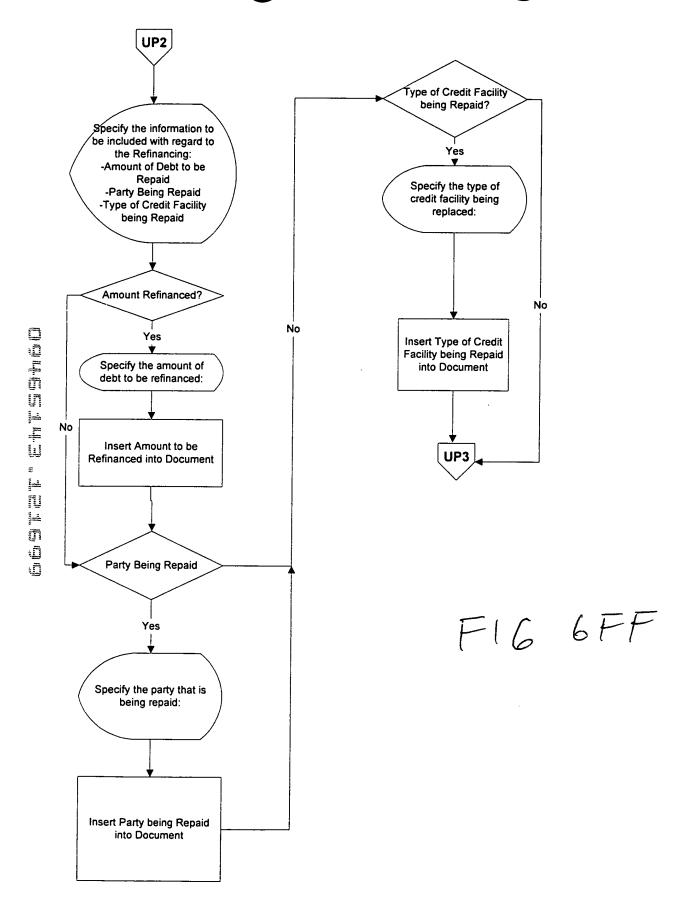
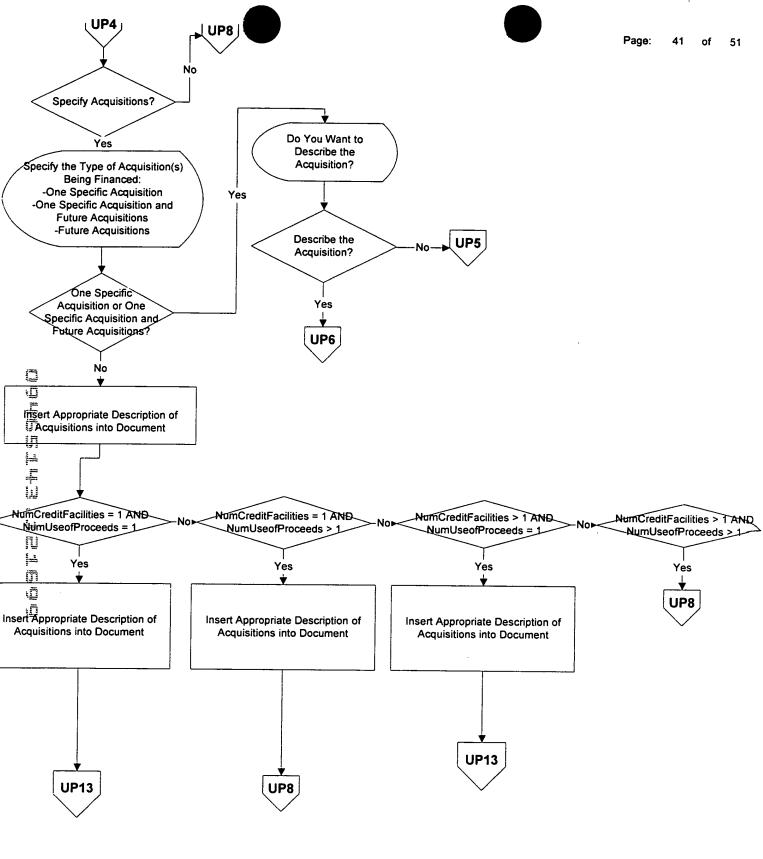
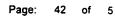


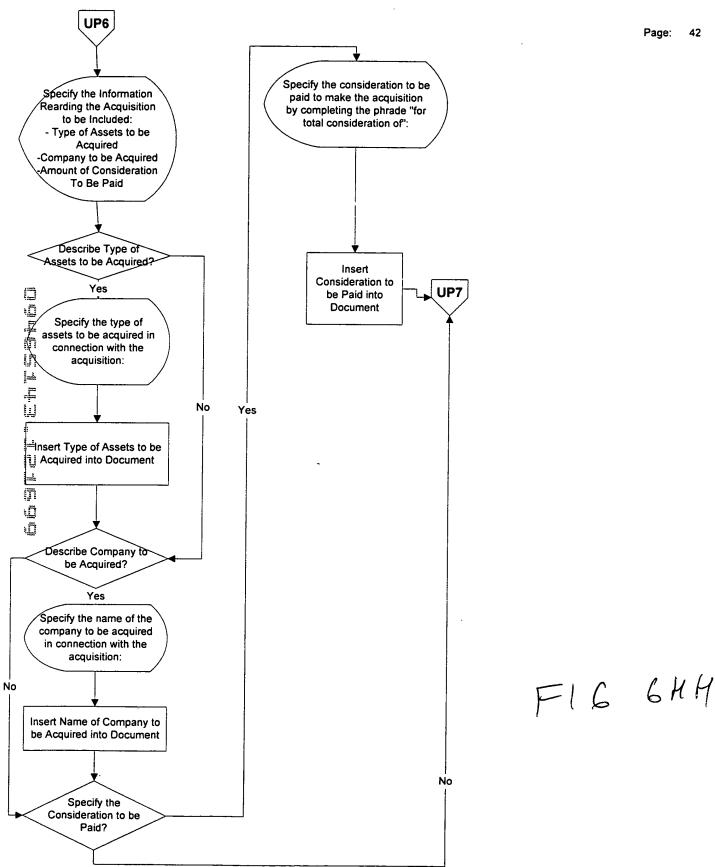
FIG 6EE

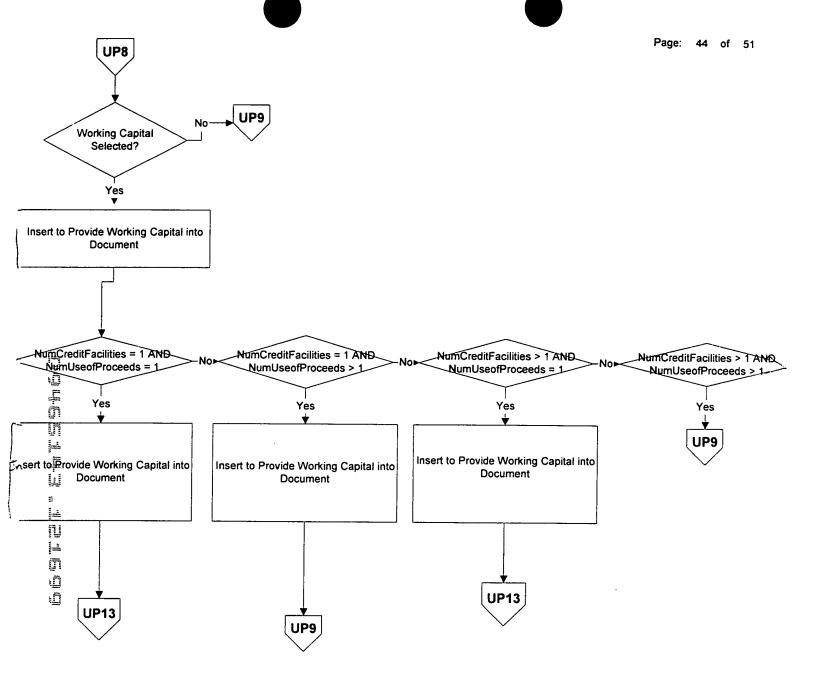




F16 6 GG

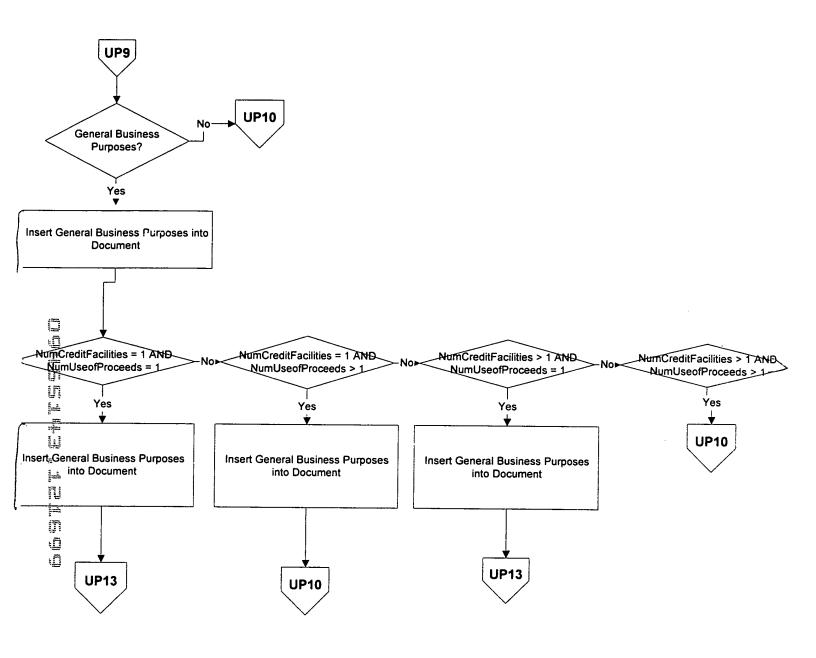




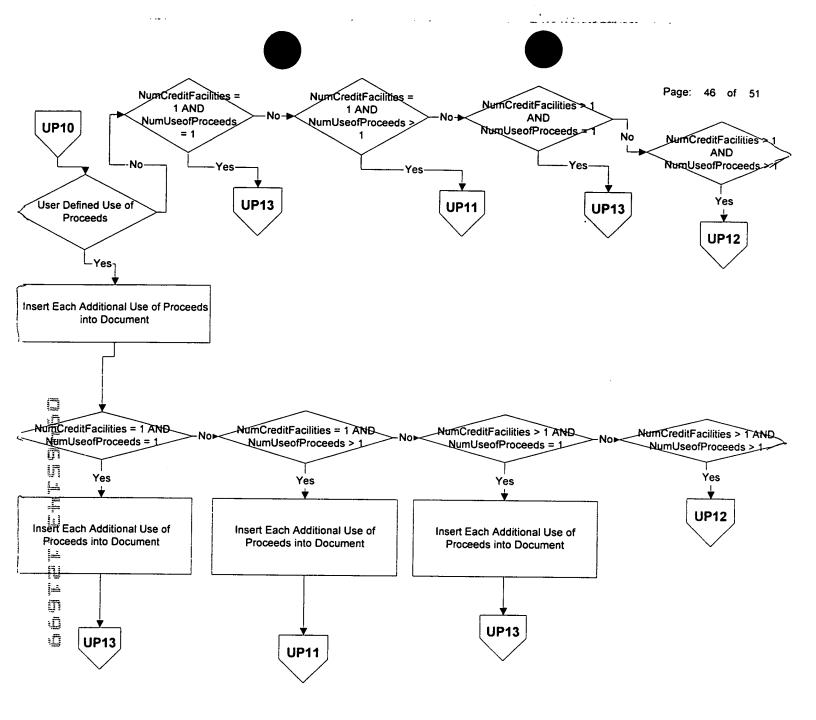


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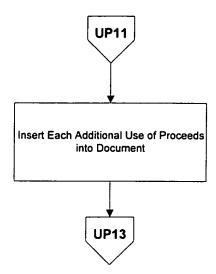
F16 6 5 T



F16 6 KK



F166 LL



F16 6MM

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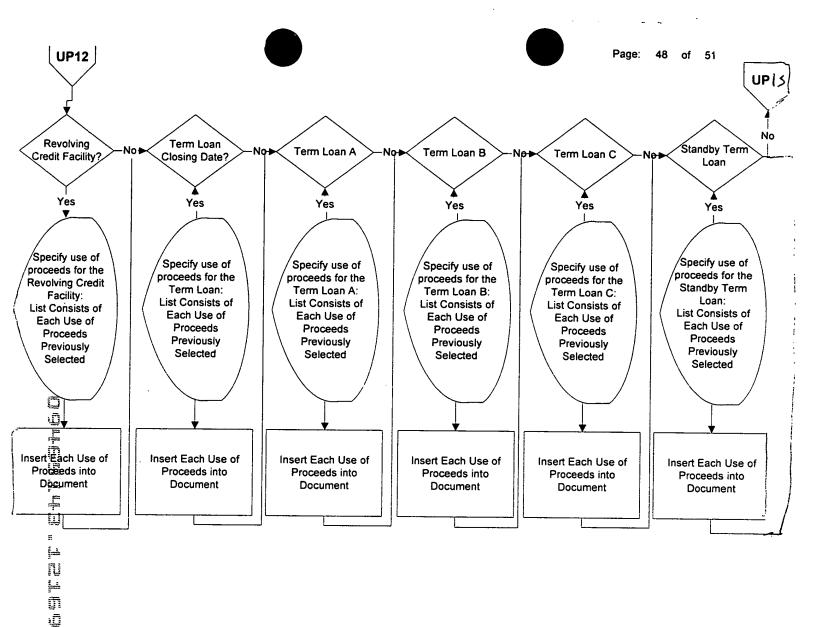
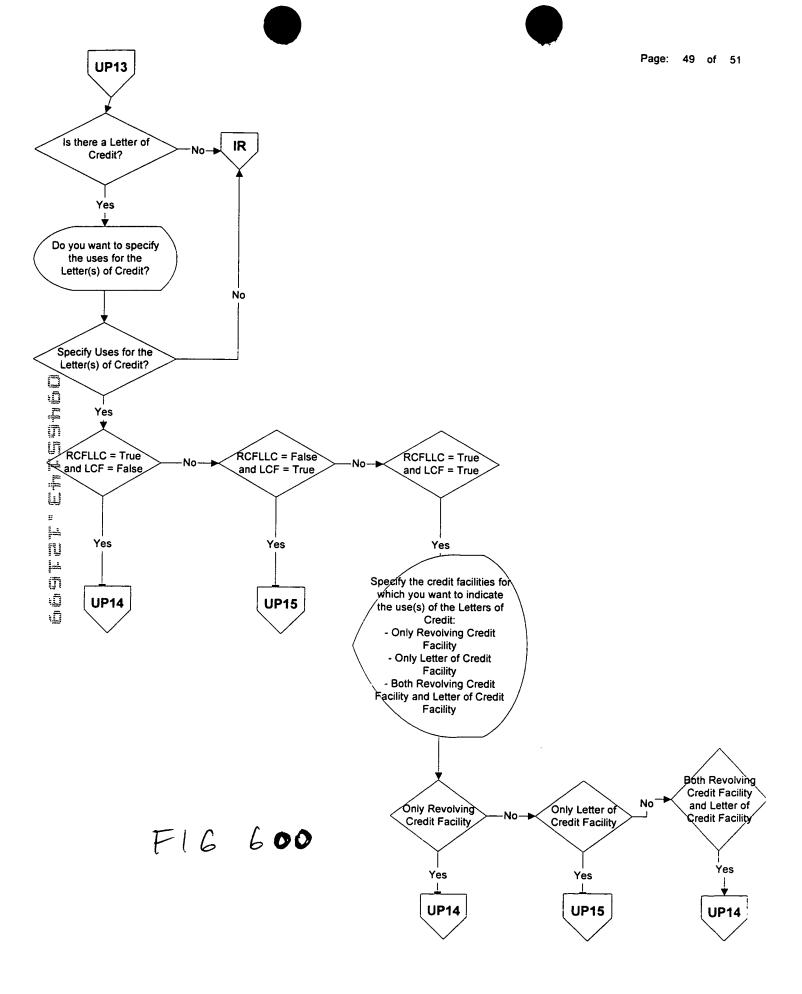


FIG GNN



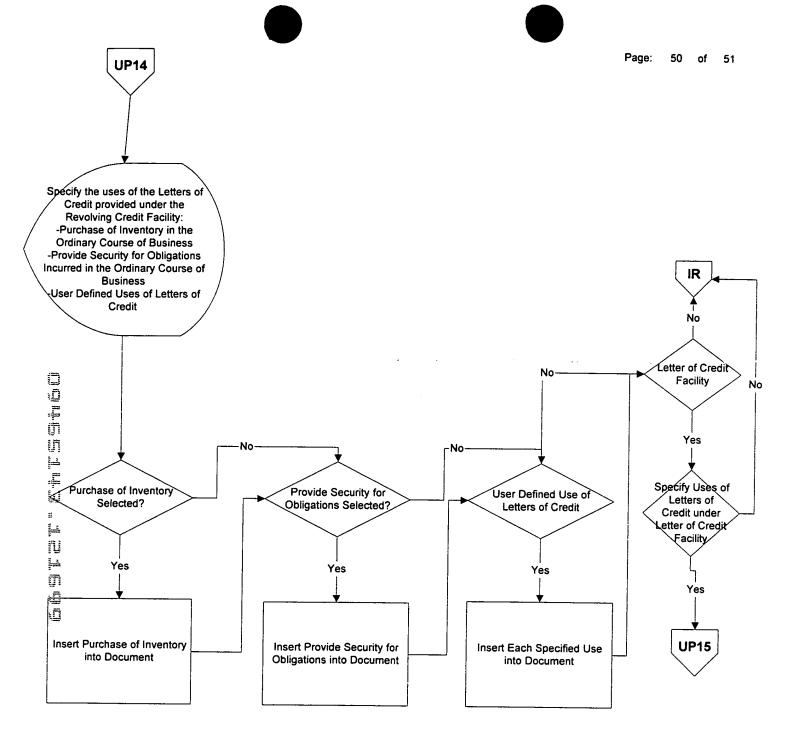
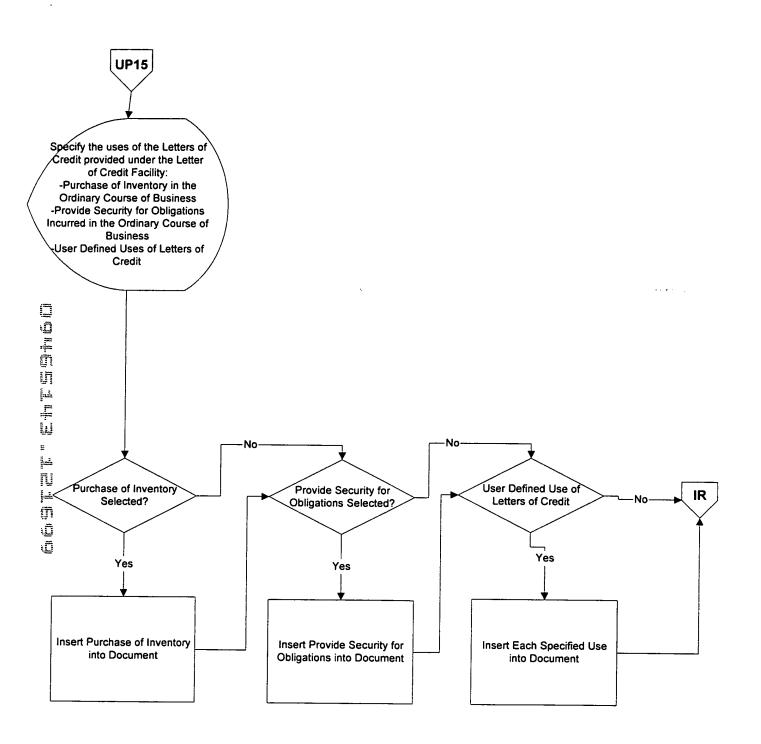
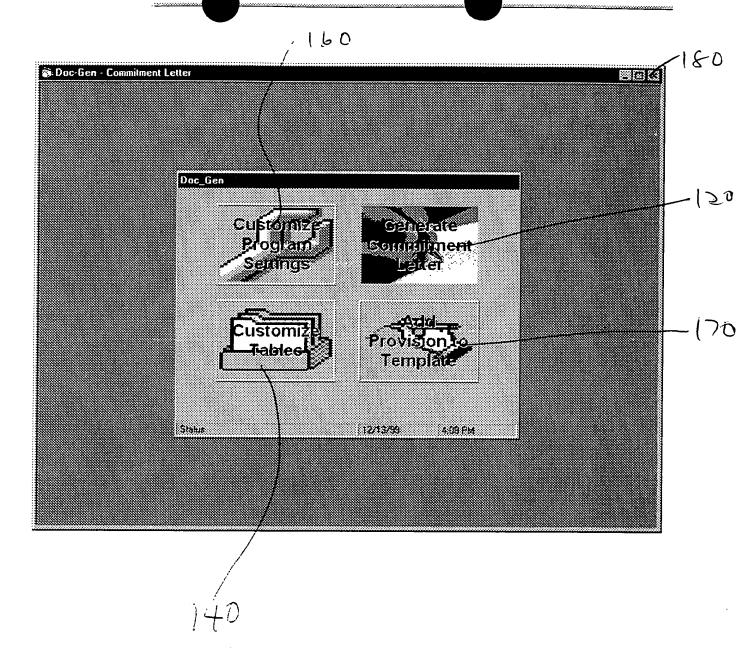


FIG GPP



F16 600



F167

MERGEFORMAT }

{ DATE \@ "MMMM d, yyyy" *

F 8A

80

Re: { DOCVARIABLE "General Definition" * MERGEFORMAT }

F- 8A

You have requested that provide to the referred to below I

1111-8X

Tany of the following occur: Tor ({ SEQ level0*arabic * MERGEFORMAT }) any of the fees provided for in the Commitment Documents are not paid when due.

I and each of their respective directors, officers, employees, agents, attorneys and controlling persons (each an "Indemnified Person") from and against any and all losses, claims, liabilities and legal and other expenses which any Indemnified Person incurs in respect of investigating, defending or participating in any legal and other proceedings (commenced or threatened) related to or arising out of any of the Commitment Documents, or the proposed or actual use of the credit provided pursuant to the { DOCVARIABLE "GeneralDefinition" * MERGEFORMAT } (whether or not any Indemnified Person is a party to any such proceeding), other than any of the foregoing claimed by any Indemnified Person to the extent finally determined by a court of competent jurisdiction to have resulted directly and primarily from the gross negligence or willful misconduct of such Indemnified Person. I shall not be responsible or liable to you or any other person for consequential damages. Your obligations under this paragraph shall survive any termination of the Commitment Documents and shall be effective regardless of whether any definitive financing agreements are executed. The foregoing provisions of this paragraph shall be in addition to any rights that or any other Indemnified Person may have at common law or otherwise.

You agree to reimburse fees and expenses incurred in connection the preparation, execution and delivery of each of the Commitment Documents, and all activities related to or contemplated by such Commitment Documents, including but not limited to the conducting of due diligence and the preparation of documentation for the { DOCVARIABLE "GeneralDefinition" * MERGEFORMAT }, including the reasonable fees, whether or not definitive documentation for the { DOCVARIABLE "GeneralDefinition" * MERGEFORMAT \} is executed or the { DOCVARIABLE "GeneralDefinition" * MERGEFORMAT } are provided.

Each of the Comment Documents is delivered to you on the condition that each such Document be kept confidential and not shown to or discussed with any third party (other than on a confidential and need to know basis with your counsel, governing board, and financial advisors and except as required by applicable law or court order or subpoena) without

Ι

Iset forth in this letter will terminate at 5:00 p.m. on unless you accept the Commitment Documents at or prior to that time by signing and returning to counterparts of each of the Commitment Documents. I under the Commitment Documents, if accepted by you, will in any event terminate at 5:00 p.m. on if the closing of the { DOCVARIABLE "General Definition" * MERGEFORMAT }, including satisfaction of all conditions precedent set forth in the Commitment Documents, has not occurred on or prior to such date.

Each of the Commitment Documents may be executed in any number of counterparts, each of which shall be an original and all of which, when taken together, shall constitute one agreement, and none of the Commitment Documents may be assigned by you without the prior written consent of and may not be amended or any provision of any Commitment Document waived or modified except by an instrument in writing signed by each of the parties to such Documents. Each of the Commitment Documents shall be governed by and construed in accordance with the laws of we look forward to working together to complete this transaction.

I

Accepted and Agreed this ____ day of]

Ι

TERM SHEET FOR

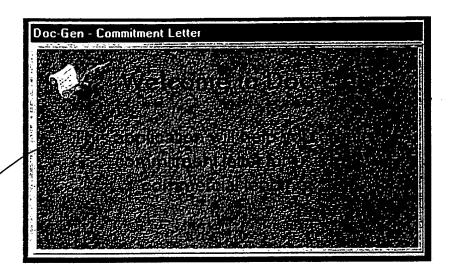
R

{ DOCVARIABLE "General Definition" * MERGEFORMAT }

1	
Definitions	
Definitions in Commitment Letter:	Unless otherwise specified, all terms defined in the Commitment Letter to which this Term Sheet is attached have the same meaning in this Term Sheet as are specified in such Commitment Letter
Closing Date:	Date all documentation required for the { DOCVARIABLE "GeneralDefinition" * MERGEFORMAT } is executed and delivered an all conditions precedent in all such documents are satisfied.
I I	
I I Documentation	
I	The { DOCVARIABLE "GeneralDefinition" * MERGEFORMAT } will be subject to the negotiation, execution and delivery of a definitive credit agreement and all related documentation, al in form and substance acceptable to {

· · · · · · · · · · · · · · · · · · ·	FIG 8D
	Fees, Expenses and Compensation. To the extent due, payment of all costs, fees (including but not limited to legal fees), expenses and other compensation payable pursuant to the Commitment Documents.
Representations and Warranties:	<u> </u>
Covenants:	Customary in transactions of this type and as required by { DOCVARIABLE "GeneralDefinition" * MERGEFORMAT }, including but not limited to each of the following:
;	Reporting Requirements.
	Affirmative Covenants.
	Negative Covenants.
	Financial Covenants.
Events of Default:	
Taxes:	All payments are to be made free and clear of all taxes (other than net income and franchise taxes), imposts, assessments, withholdings or any other deductions.
Indemnities:	{ DOCVARIABLE "CreditReceivers General" * MERGEFORMAT } will provide indemnities customary for a transaction of this type.
Governing Law:	I
Jurisdiction:	{DOCVARIABLE "CreditReceiversGeneral" * MERGEFORMAT } will submit to the non- exclusive jurisdiction and venue of the federal and state courts of [
Total:	DOCVARIABLE "Credit Receivers General" 1*

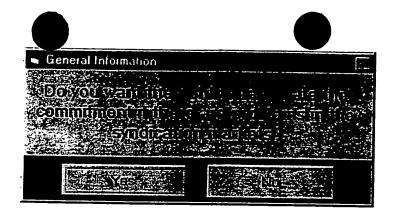
	by jury.	
Counsel to		
I		
T		



THIS APPLICATION WILL HELP YOU CREATE A COMMITMENT FIG 9 LETTER FOR USE IN COM MERCIAL LENDING

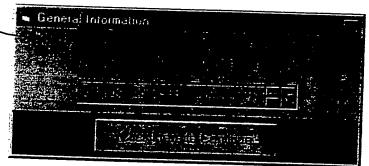
General Information	9
Specify the format for accidence (s)	έ
	4
Name: Title: Company Name.	¥
Company Name with attention	
C Company Name no attention	
	á
Click Here to Continue	İ

F16 10



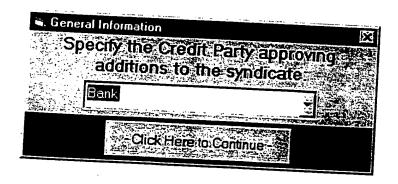
F16.11

SPECIFY THE DATE BY WHICH THE COMMITMENT LETTER MUST BE

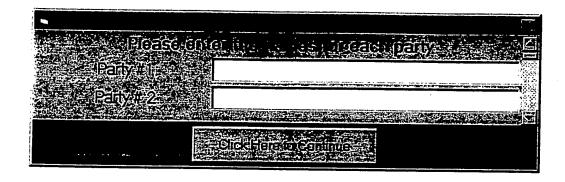


ACCEPTED BY

F1612



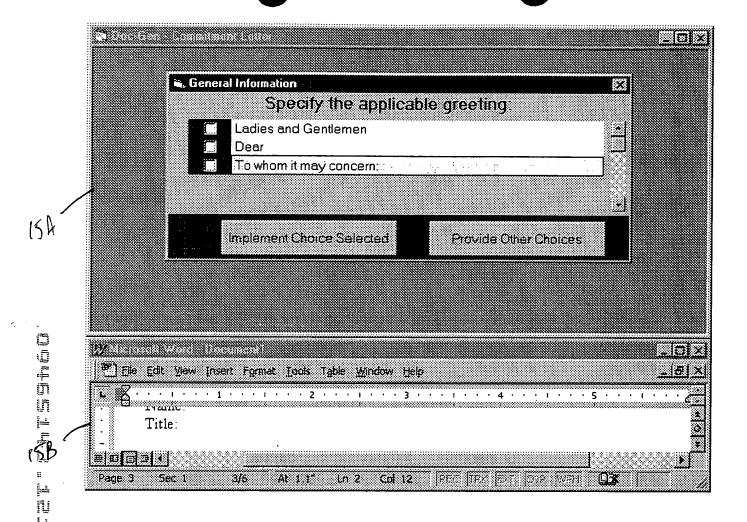
FI613



F16 14

. General Information		×
Specify names	of parties whose counsel to paid by the customer.	es will be
Party#1	A CONTRACTOR OF THE CONTRACTOR	Ĭ
Party.#2: Party.#3:	Bank Agent	
	L. Commence of the second seco	
	-Click Here to Continue	

F16 16



F16 15

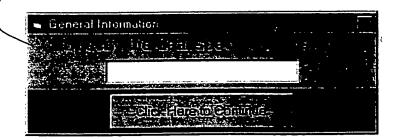
General Information		
Specify date winserted on acceptance of	liesignali	
January	2000	
i Gid	d lete to Contin	

F16 17

1	■ General Information	×
1	Specify the number of partie	s that will
. 1.44	have their expenses paid by th	e customer:
. 4		
ĺ		
Ì	≐Click Here to Continue.	

F1 & 18

SPECIFY THE DEAL SPECIFIC PROVISION



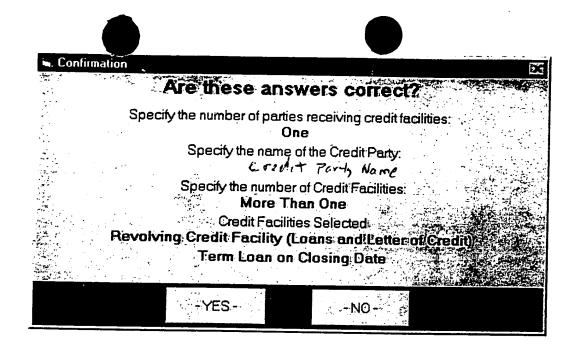
F1619

Addı e Infor		
ANT PROPERTY AND ARTER A	nter the following info	
	Addressee #1	
Name	Mr. ₹ John	Doe Z
Title	Managing Partner	7
Company Name:	LAW FIRM	
Address:	Law Firm Address	-
City	Garden City	(ort
State:	New York Zip	11530
,	-Click Here to Continue-	A STATE OF THE STA

F16 20

Data Entry - Issuer(s) In Please enter the	following information for Issu	er u la
Officer Name:		
Title	Vice President	
《 》等的一种是一种,一种是一种	Bank. Name	
Abbr.Name.	Abbi. Bank Name	
	- Click Here to Continue -	

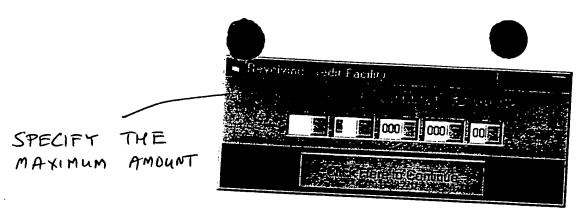
F1621



F16 22

🖦 Revo	living Credit Facility	×
What	elements are part of the Bo	nowing
	Base?	
₩ Acc	ounts Receivable	
€∏ Inve		
		30
Edn	iipment	36
in same	The second secon	
	-ClickHere to Continue	

F16 23



F16 24

. Revolving Cr			e periods:		
From			To:	inder Grand	
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January	13 🔻		April	- 2	司和
The same of the sa		- 100 m	72. 2	司二	7
Tribergies est straues				<u> </u>	7
			- 4+37 1. T.	T	7
	୍ତି - ପା	ick Here to (Continue -		

F16 25

Table Maintenance	A state of the sta
Please select	the table you
want to	modify
City	
X	
Edit Table	Done

F16 32

volving Credit	Facility		
Speci	fy the p	eriods:	And the second
From:		To:	
Six Months Afte	rCl 🔻		hs After Clr 🕶
the 2 Tuesday	of J		
the 2 Tuesday	of J		
		,	
			*
MARTAGORY WILLIAM SERVICE STREET OF THE SERVICE STREET	r de les constitues de la constitue de la cons		
- Click/	lere to Co	ntinue -	

F16 26.

. Term Loan on Closing Dat					<u> </u>
In the order in which Term Eoan specify	the amou	nt of e	each s	uch:pay	ment.
Payment-1		<u>An</u>	ount of F	Payments	A GO SKAN
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Payment - 3			▼ ,2	Y ,000	00 🖃
	1		▼. 4	→ 0000	00 🕏
Payment - 4.		IJ ,	▼ 5	▼,000	- 100 T
Payment - 5			4	- 000 ·	00 -
Payment - 6		J,	- 5	▼ 000 -	00 🔻
Payment - 7	Γ],	- 2	▼ 0000 •	00 - 3
Payment - 8	F	ŦŢ		- 000	2023
		J7	7		- I
- (Click Here to C	ontinue	-		

F16 27

Revolving Credi			
For Each Period Specificand the Amount Available	ied Below Specify the Under the Revolvi Period:	e Start and the End of ng Credit Facility Durin	Each Renod g Each Such
Start of Period	End of Period	<u>Amount:Ava</u>	ilable (\$)
First Day Revolving Credit Facility Available	October 05, 1999	- 1 - 000 -	
October 05, 1999	October 05, 1999	- 2 - 000 -	000 - 00 -
October 05, 1999	ast Day Revolving Cre acility Available	dit30000	000 🔻 000 🕶
	- Click Here to Cor	itinue 🤏	

T1628

Selection of Multiple Credit Facilities	*****
Please Select the Appropriate Combination of	
Credit Bacilities	1
Flevolving Credit Facility	
-C Revolving Credit Facility (Loans: Only)	
C Revolving Credit Facility (Loans and Letters of Credit)	A STATE
[TiermiLoan to Repay Revolving Credit Facility	9
Term Loans on Closing Date	
C ONE Term Loan on Closing Date	
C TWO Term Loans on Closing Date	
C THREE Term Loans on Closing Date	K
C Standby Term Loans	
Letter of Credit Facility (Separate from Revolving Credit Facility)	
- Click Here to Continue -	

Modify Selection		
Term Standard #1		IN STATE OF THE PARTY OF THE PA
Change Selection for use mithis transaction only	Returnito Previous List	72 Pamarenty
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Othicer: Table Hamenance	
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	200
	- ALLES
OfficerName BANK Officer	- 3
	Trans.
Name Bank Name	-
Abbr Bank Name	ž.
The state of the s	3000000
Title Vice President	-7
A CONTRACTOR OF	
	- 4
Add. Update Delete Refreshed to Class	
The state of the s	
Record: 1	120
Party of the second of the sec	A

F1631